scottie
RESOURCES CORP

ACCELERATING TOWARDS PRODUCTION

CORPORATE PRESENTATION ▼ NOVEMBER 2026

WWW.SCOTTIERESOURCES.COM



FSE: SR8O
TSXV: SCOT
OTCQB: SCTSF

FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† **Qualified Persons**

Lyle Hansen, P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has reviewed and approved the data disclosed in this presentation.

CAPITAL STRUCTURE

CASH POSITION	$32 M CAD
Issued and Outstanding	85,639,675
Market Capitalization	$184 M CAD
52 Week Range	$1.45 - $3.23
Warrants	1,571,375
Options/RSU/DSU	3,289,000
Fully Diluted	90,500,050

STRATEGIC PARTNERSHIPS

FRANCO-NEVADA	2% GPR Royalty ($8.1 M CAD) $1.5 M CAD Equity Investment
OCEAN PARTNERS	Equity Investment, Off-take Agreement $25 M USD Financing

ANALYST COVERAGE

AGENTIS
CORMARK SECURITIES
VELOCITY CAPITAL



MANAGEMENT & DIRECTORS

EXECUTIVE CHAIR



BRADLEY ROURKE

PRESIDENT & CEO



THOMAS MUMFORD
Ph.D, P.Geo

CHIEF OPERATING OFFICER



SEAN MASSE
P.Eng

DIRECTOR
ERNEST MAST
M. Eng., P. Eng

DIRECTOR
JOHN WILLIAMSON
P.Geol.

DIRECTOR
STEVEN STEIN

DIRECTOR
ELLIE OWENS
J.D., M.Sc.

DIRECTOR
BRENT OMLAND

CORPORATE SECRETARY
CHRISTINA BODDY
B.Sc.

CFO
CHRIS NOON
CPA

RECENT ADVANCES

703,000 oz of gold consisting of an underground resource of 528,000 oz at 8.7 g/t and an open pit resource of 174,000 oz at 3.2 g/t

MAIDEN RESOURCE

Ocean Partners $6 M Equity & $25 M USD Construction and Overrun Facility

STRATEGIC PARTNERSHIP

News released in October 2025,
$2600 USD/oz: $215.8 M NPV$^{5\%}$, 60.3% IRR
$4200 USD/oz: $668.3 M NPV$^{5\%}$, 153.2% IRR

PRELIMINARY ECONOMIC ASSESSMENT

10,000 t bulk sample, mined, crushed transported, and sold

SURFACE BULK SAMPLE

See Qualified Person & Cautionary Statements Slide 24

INVESTMENT HIGHLIGHTS

CASH POSITION
$32 M CAD

LOCATED IN BC'S GOLDEN TRIANGLE

Prolific Tier 1 mining jurisdiction

Favourable geologic position

7 Past-producing mines

INFRASTRUCTURE & ACCESSIBILITY

40 km from Stewart, BC, and Portland Canal

4-season road access

Existing mining infrastructure

ADVANCED EXPLORATION

6 km trend of high-grade discoveries

Deposits outcrop from surface to >500 m depth

Rapid expansion of brown & greenfield targets

COMMANDING LAND POSITION

~58,500 ha in the Stewart Mining Camp

Properties adjacent to Cambria Gold Mines and Newmont Mining

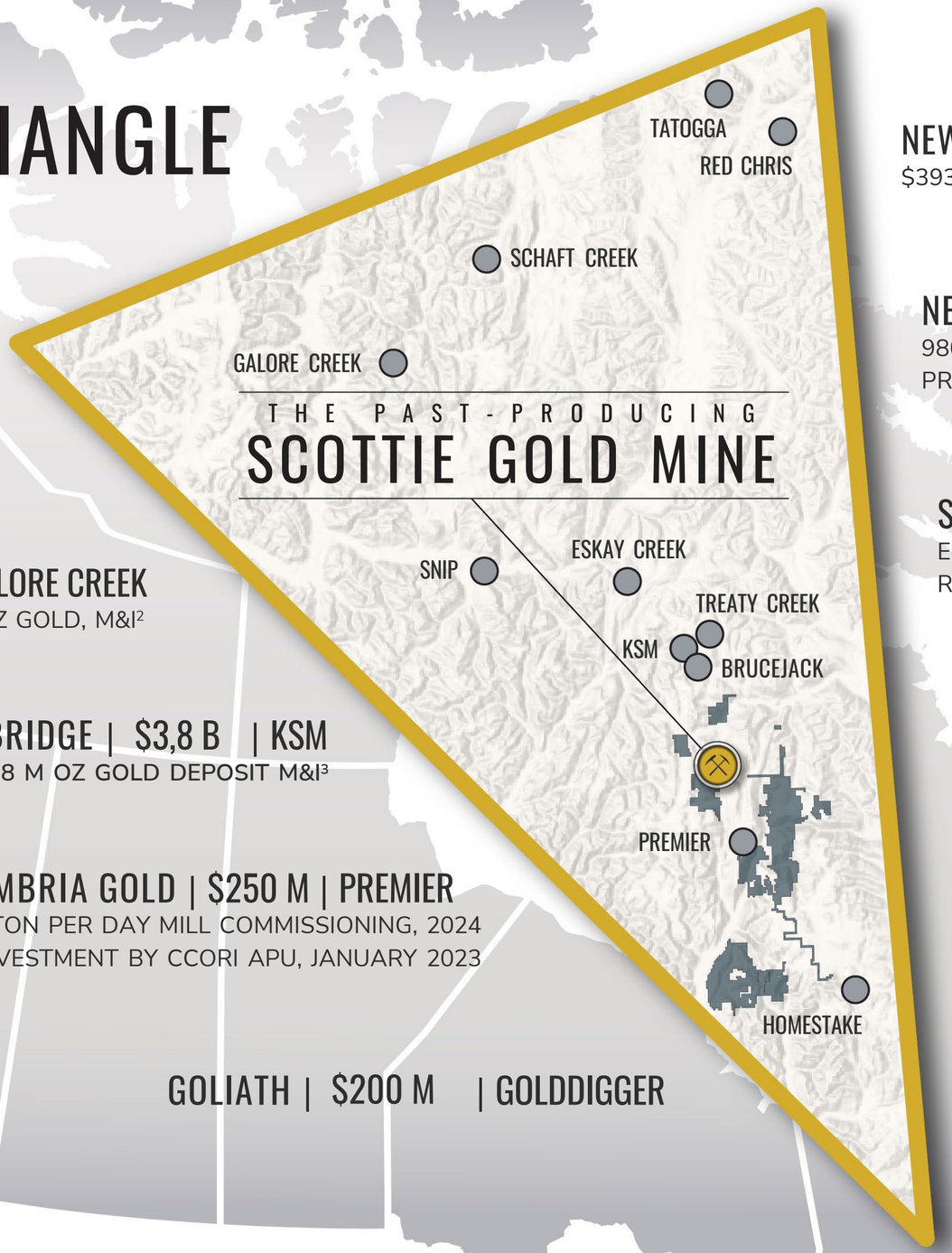
EXPERIENCED MANAGEMENT TEAM

Independent board with track record of success

Deeply entrenched in the Golden Triangle and surrounding communities



THE GOLDEN TRIANGLE



TECK | $44 B | SCHAFT CREEK
7.7 B LB COPPER, 6.9 M OZ GOLD, M&I[1]

NEWMONT / TECK | GALORE CREEK
5.1 B T COPPER, 9.2 M OZ GOLD, M&I[2]

SEABRIDGE | $3,8 B | KSM
88 M OZ GOLD DEPOSIT M&I[3]

CAMBRIA GOLD | $250 M | PREMIER
2,500 TON PER DAY MILL COMMISSIONING, 2024
$50 M INVESTMENT BY CCORI APU, JANUARY 2023

GOLIATH | $200 M | GOLDDIGGER

NEWMONT | $160 B | TATOGGA
$393 M ACQUISITION OF GT GOLD IN 2021

NEWMONT | $160 B | RED CHRIS
980 M T MINERAL RESOURCE ESTIMATE, M&I, 20211
PRODUCED 67.6 M LBS COPPER, 2022

SKEENA | $5.1 B | SNIP, ESKAY CREEK
ESKAY CREEK | 5.2 M OZ GOLD Eq RESOURCE M&I5
RECENT US$750 M FINANCING WITH ORION RESOURCES

TUDOR | $295 M | TREATY CREEK
23.3 M OZ GOLD Eq RESOURCE INDICATED[6]

NEWMONT | $160 B | BRUCEJACK
PRODUCING 350,000 GOLD OZ/YEAR
RECENT $3.5 B TAKEOVER

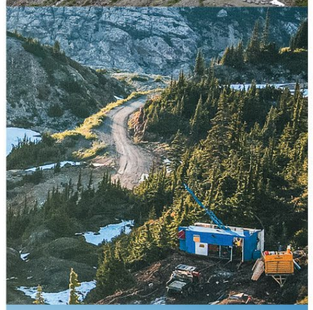
CONTANGO| $700 M | HOMESTAKE

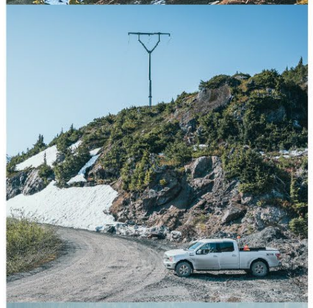
See Qualifying information Slide 25

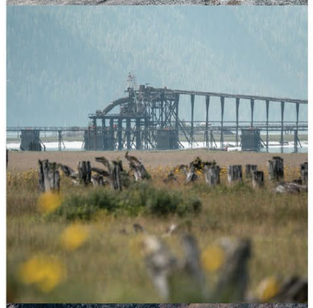
58,500 HECTARE DISTRICT-SCALE LAND PACKAGE

Located in BC's prolific Golden Triangle, Host to seven past-producing mines, with advanced infrastructure in-place.

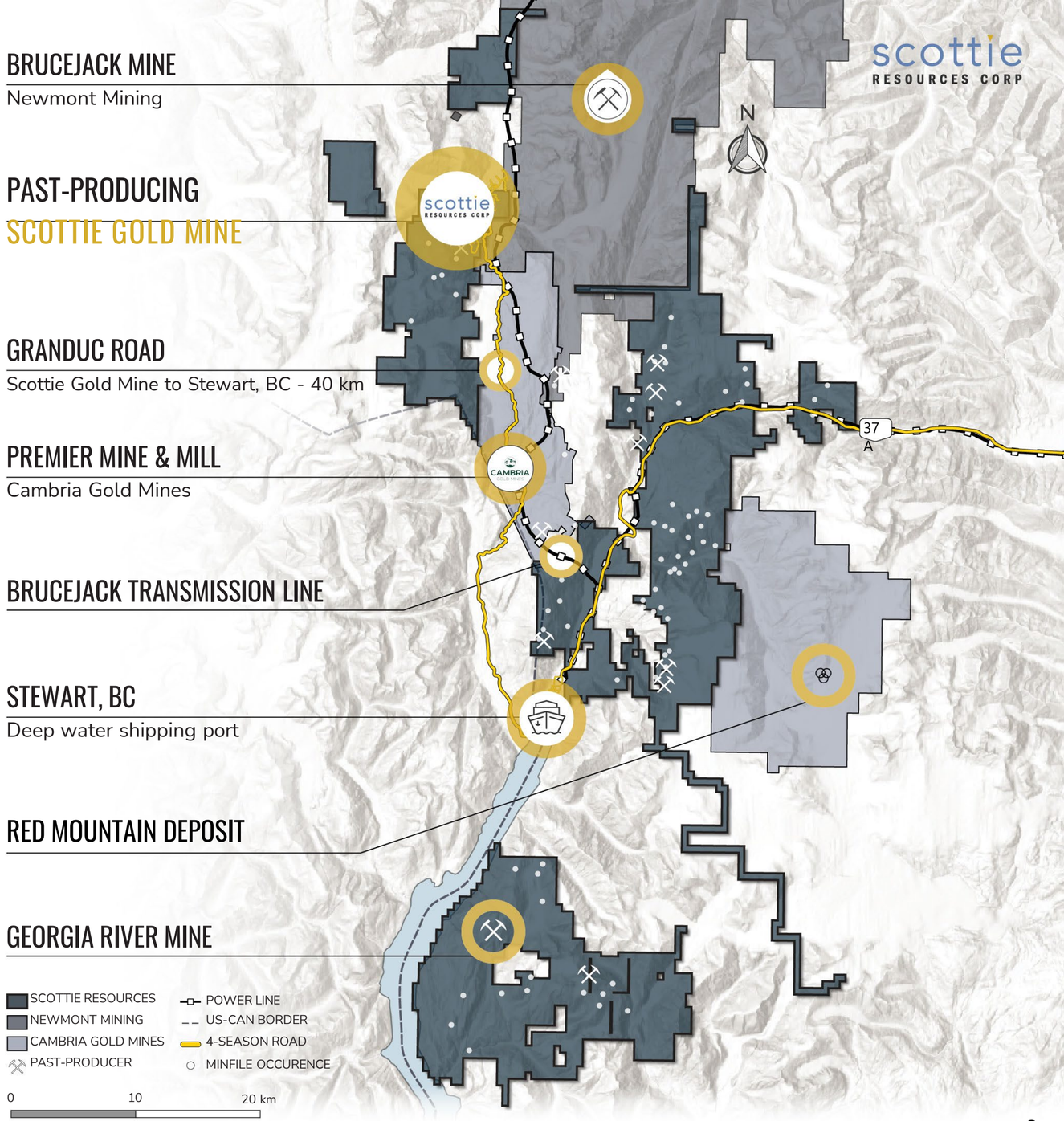




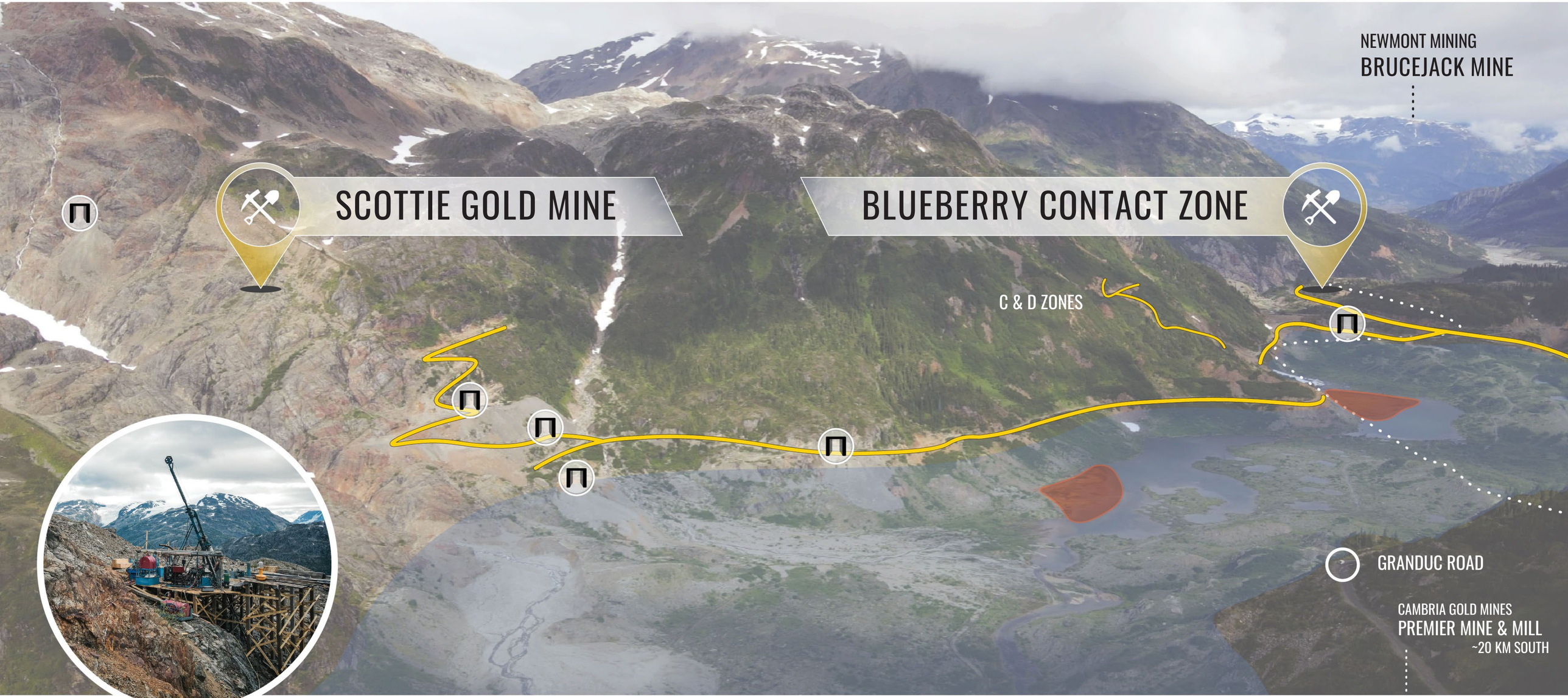








PROJECT OVERVIEW



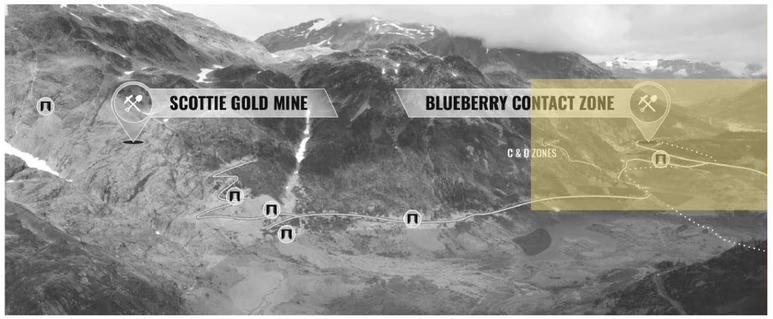
DRILLING AT THE SCOTTIE GOLD MINE, 2025

BLUEBERRY CONTACT ZONE

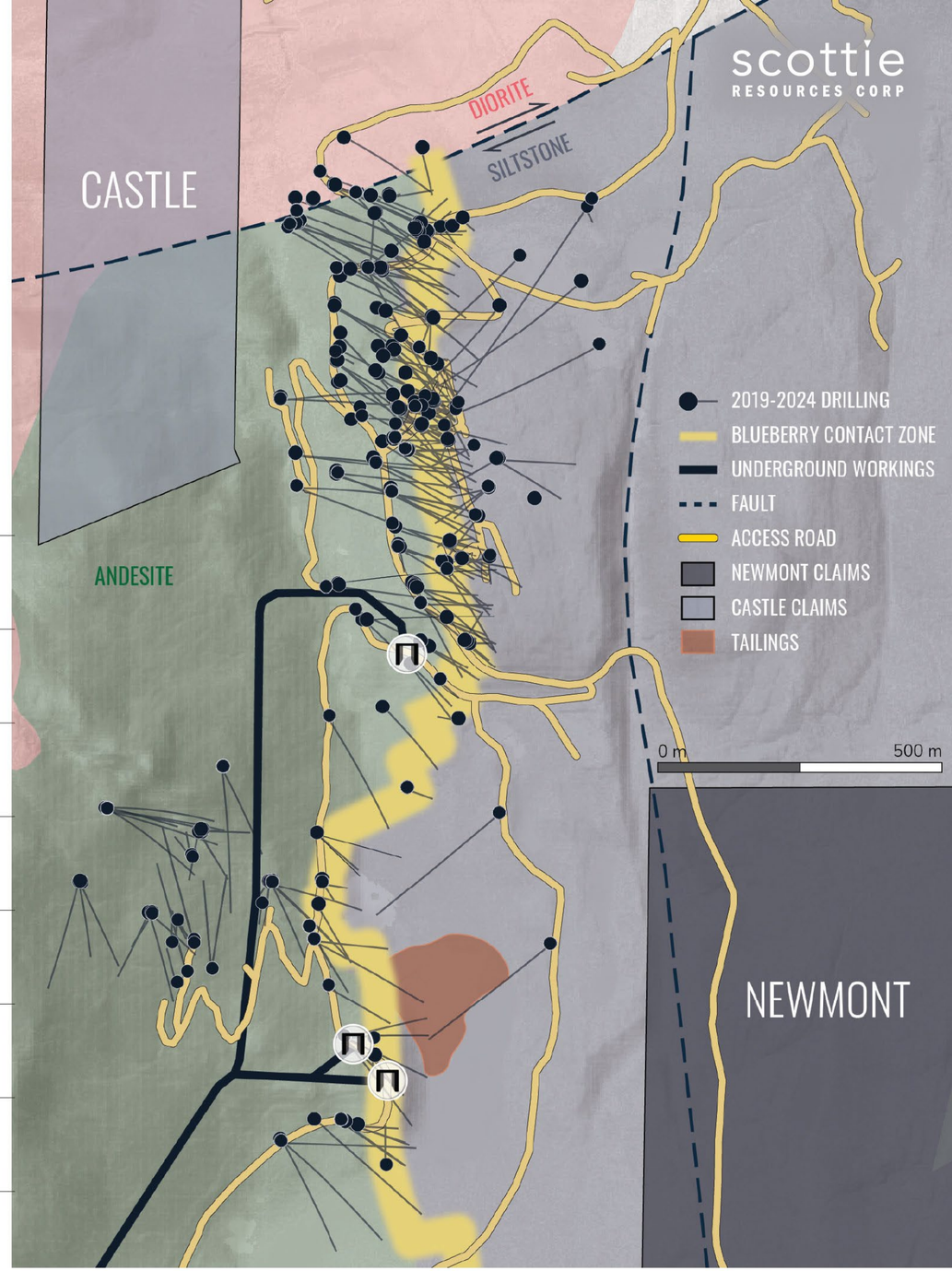
Select highlights from 2019-2025 drill programs

Strike length of 1.6 km and depth of 525 m

Gold-pyrrhotite intrusion-related system occurring along an andesite-siltstone contact



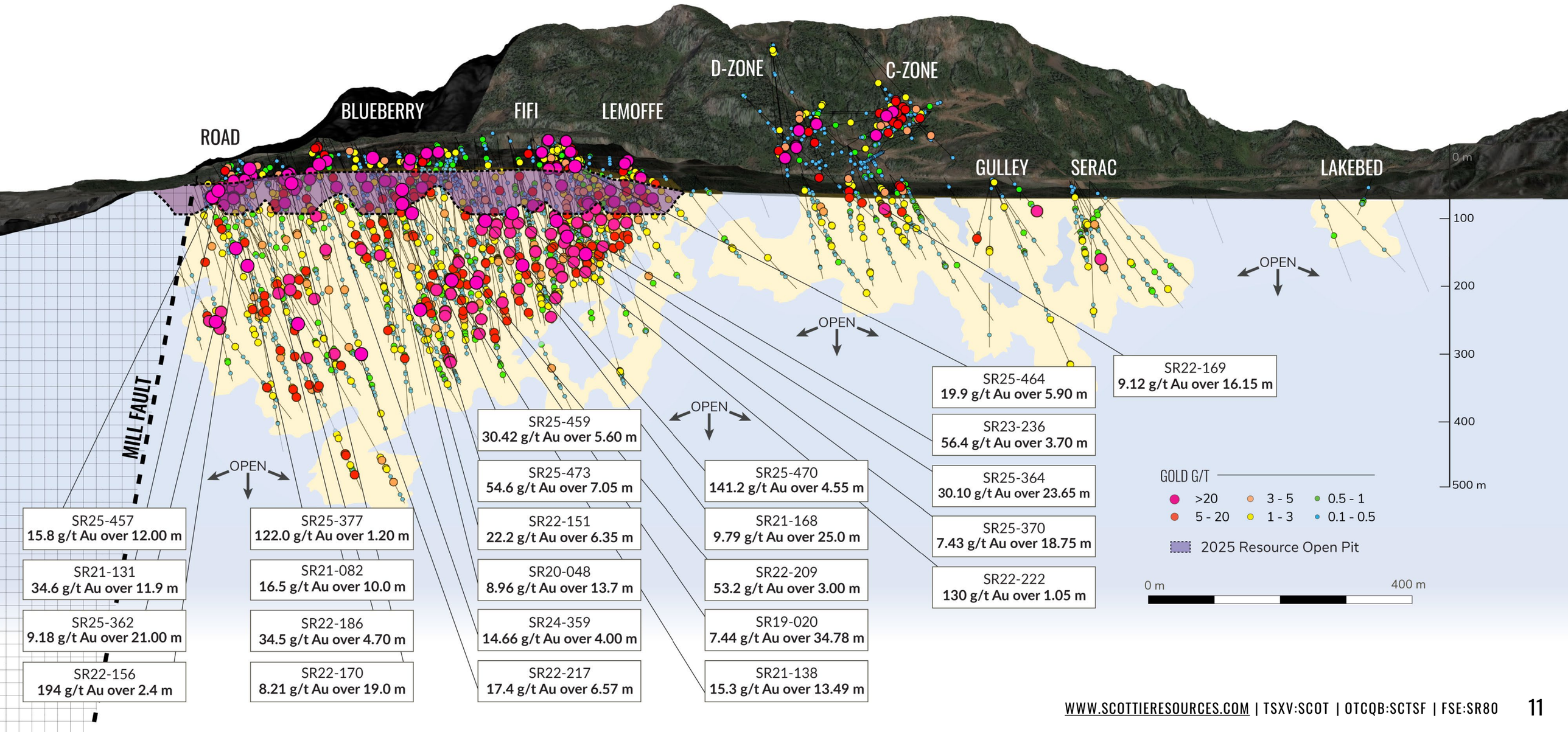
30.1 G/T GOLD OVER 23.65 M	194 G/T GOLD OVER 2.40 M	34.6 G/T GOLD OVER 11.90 M
7.44 G/T GOLD OVER 34.78 M	9.79 G/T GOLD OVER 25.00 M	56.4 G/T GOLD OVER 3.70 M
15.3 G/T GOLD OVER 13.49 M	9.2 G/T GOLD OVER 21.00 M	114.7 G/T GOLD OVER 1.58 M
88.4 G/T GOLD OVER 2.00 M	7.07 G/T GOLD OVER 24.55 M	12.5 G/T GOLD OVER 13.30 M
16.5 G/T GOLD OVER 10.00 M	34.5 G/T GOLD OVER 4.70 M	53.2 G/T GOLD OVER 3.00 M
8.21 G/T GOLD OVER 19.00 M	4.94 G/T GOLD OVER 28.80 M	22.2 G/T GOLD OVER 6.35 Mv
7.43 G/T GOLD OVER 18.75 M	130 G/T GOLD OVER 1.05 M	22.3 G/T GOLD OVER 6.10 M
8.96 G/T GOLD OVER 13.70 M	8.07 G/T GOLD OVER 14.60 M	17.4 G/T GOLD OVER 6.57 M
37 G/T GOLD OVER 2.85 M	8.6 G/T GOLD OVER 11.30 M	2.05 G/T GOLD OVER 44.00 M



2.0 KILOMETRES
BLUEBERRY CONTACT ZONE

North ← → South

Viewing Angle East 090°



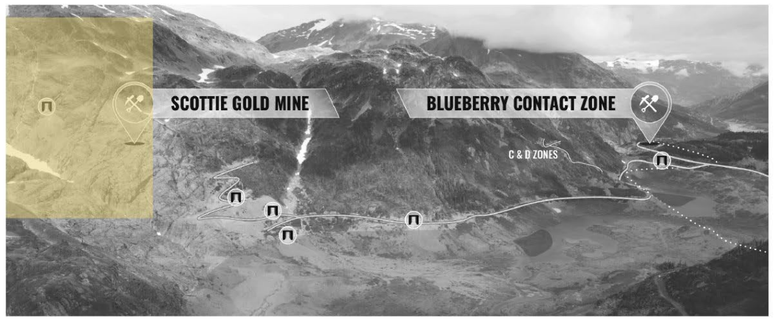
THE SCOTTIE GOLD MINE

Historic drilling was production focused
Average hole length was only 75.2 m long

Mine produced 95,426 ounces of gold from 1981-1984
Average recovered grade of 16.2 g/t gold

Operated with a 10 g/t gold cutoff

Mine Permit (M139) - Care and Maintenance



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11.72 g/t Au over 10.95 m
SR19-013

37.6 g/t Au over 4.10 m
SR24-353

6.55 g/t Au over 5.50 m
SR24-334

9.50 g/t Au over 3.00 m
SR24-339

8.30 g/t Au over 9.70 m
SR24-330

6.28 g/t Au over 4.19 m
SR24-333

37.2 g/t Au over 3.71 m
SR21-095

M-ZONE

WOLF-ZONE

6.85 g/t Au over 5.85 m
SR24-353

54.0 g/t Au over 1.00 m
SR24-337

6.89 g/t Au over 5.80 m
SR23-293

3.35 g/t Au over 8.75 m
INCLUDING
7.11 g/t Au over 2.20 m
SR23-298

P-ZONE

O-ZONE

109.4 g/t Au over 2.53 m
SR20-027

7.52 g/t Au over 6.47 m
SR24-330

6.19 g/t Au over 8.70 m
SR24-332

11.0 g/t Au over 7.50 m
SR24-334

20.2 g/t Au over 2.60 m
SR24-345

2025 DRILLING GOLD-SILVER VEINS UNDERGROUND WORKINGS

RESOURCE ESTIMATE



703 kOz GOLD

PIT CONSTRAINED RESOURCE

174 kOz

528 kOz

UNDERGROUND RESOURCE

Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
0.7	1,707	3.17	174

Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
2.5	1,897	8.66	528

Cutoff Au (g/t)	Tonnes (ktonnes)	Au (g/t)	Au Metal (kOz)
varies	3,604	6.06	703

Released May 7, 2025

See Qualified Person and Cautionary Information Slide 24

DSO OPERATION

Using ore sorting technology, DSO will eliminate the need for a gold processing plant and tailings facility, significantly reducing both the capital required and the environmental footprint.

STRATEGY

Commence open pit mining, reducing capital costs as well as start-up and operational risk

TIMING

Structural supply deficit in the Asian copper smelter market allows for extremely low treatment charges for the foreseeable future

PERMITS

Existing mine permit (M139) currently in place, providing pathway to near term production

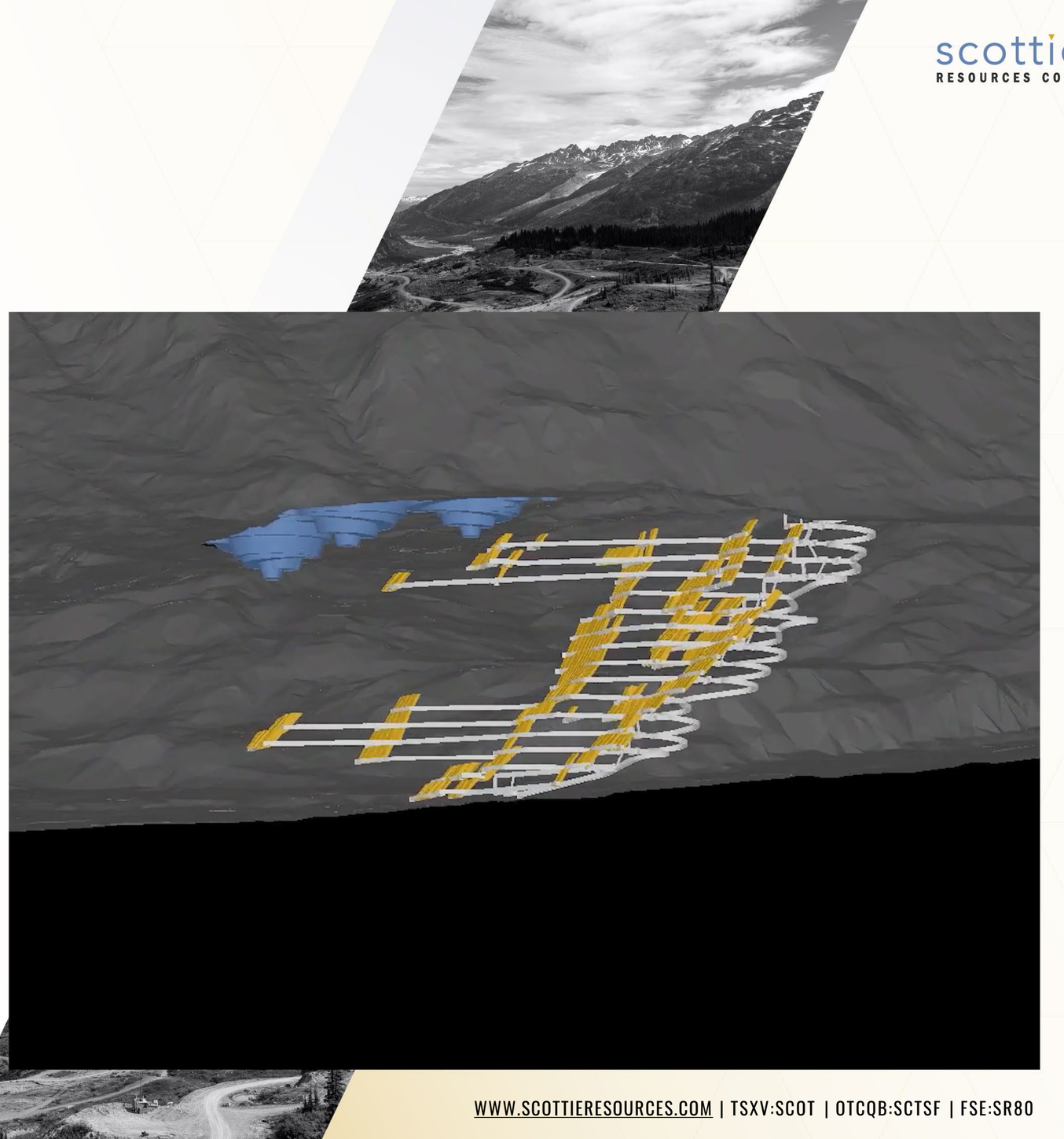
POSITION

Located 40 km from a deep-sea shipping terminal in one of the lowest-cost commercial shipping lanes between North America and Asia



PRELIMINARY ECONOMIC ASSESSMENT

BLUEBERRY MINE PLAN



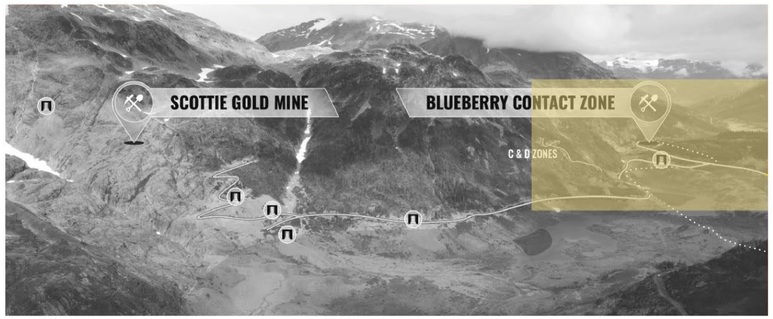
Mine payback 1.2 years (US$2600 DSO model)

Open pit grade 7.71 g/t gold (79,400 oz)

- De-risks project with rapid project payback

Underground grade 6.91 g/t gold (315,800 oz)

Contract mining for both open pit and underground



See Qualified Person and Cautionary Information Slide 24

PRELIMINARY ECONOMIC ASSESSMENT

SCOTTIE GOLD MINE PLAN



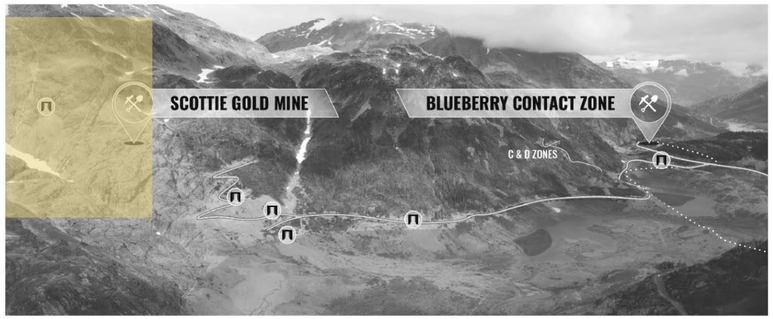
Underground grade 6.07 g/t gold (87,800 oz)

Detailed surveying of existing workings required

- May help with sterilization of adjacent stopes
- Planned for 2026

Planned as all new development

- Opportunity for rehab of old workings



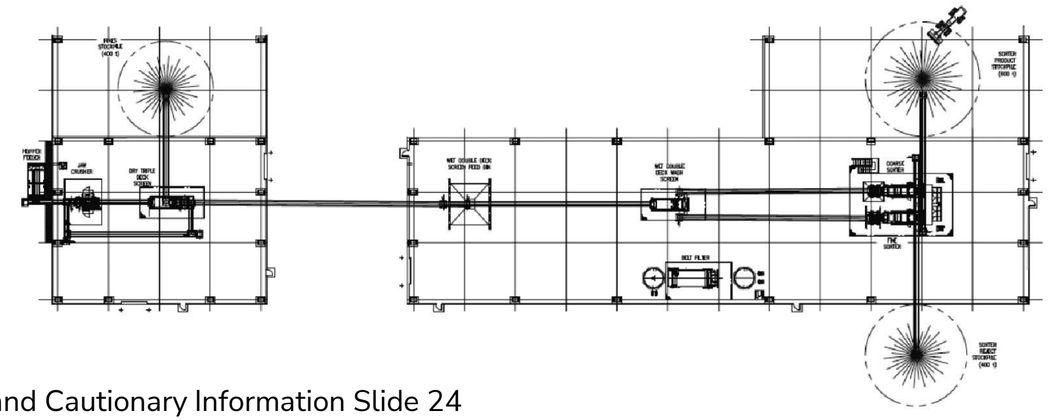
See Qualified Person and Cautionary Information Slide 24

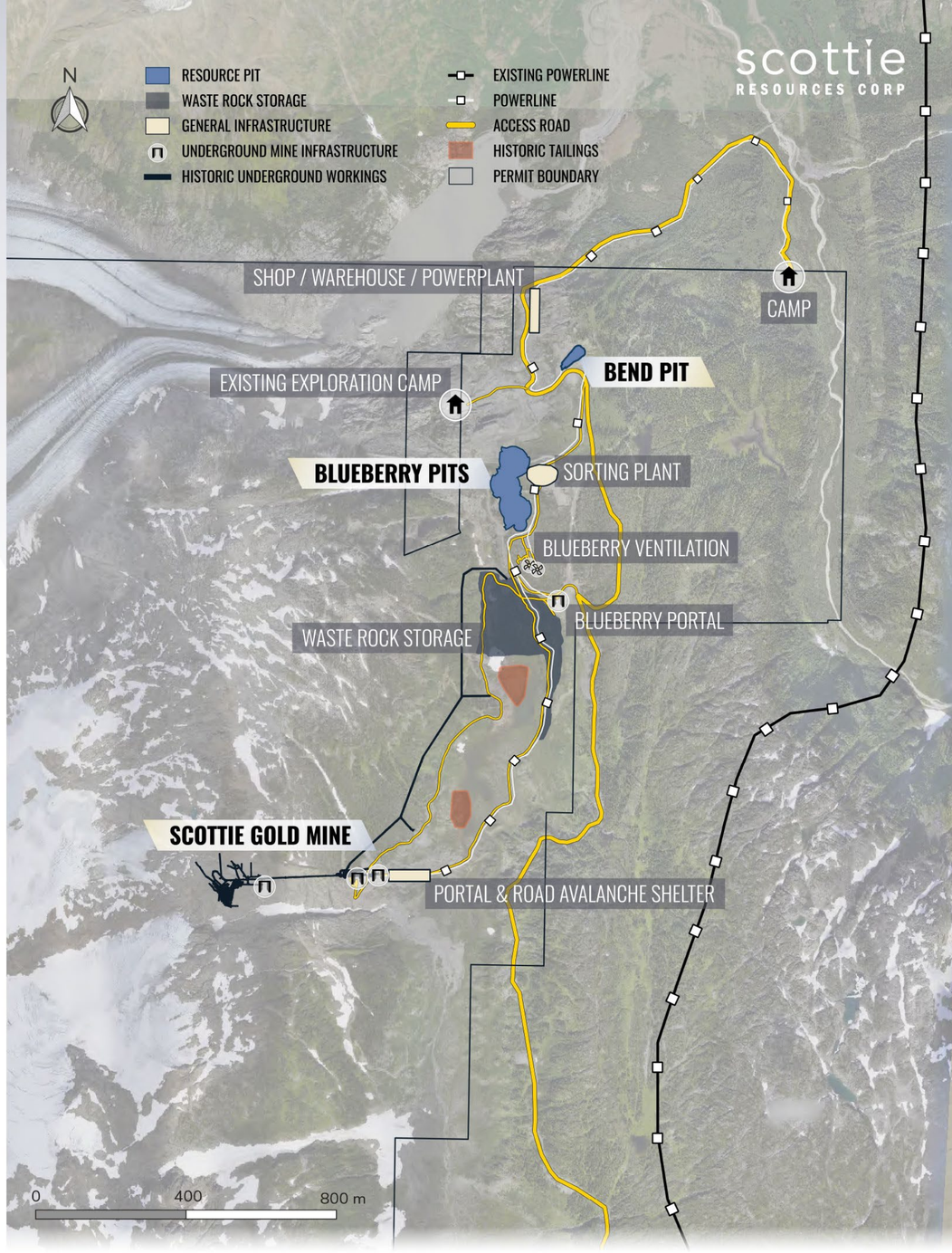
PRELIMINARY ECONOMIC ASSESSMENT

SCOTTIE GOLD MINE DSO MINE PLAN

Initial Capital Cost of $128.6 M CAD

- Camp set back from mining activities
- Integrated shop / warehouse and LNG powerplant
- Crushing and sorting plant (pictured below)
- Covered stockpiles of sorted ore and fines
- Waste rock storage facility
- SGM avalanche shelter





See Qualified Person and Cautionary Information Slide 24

PRELIMINARY ECONOMIC ASSESSMENT

SCOTTIE GOLD MINE DSO FINANCIALS



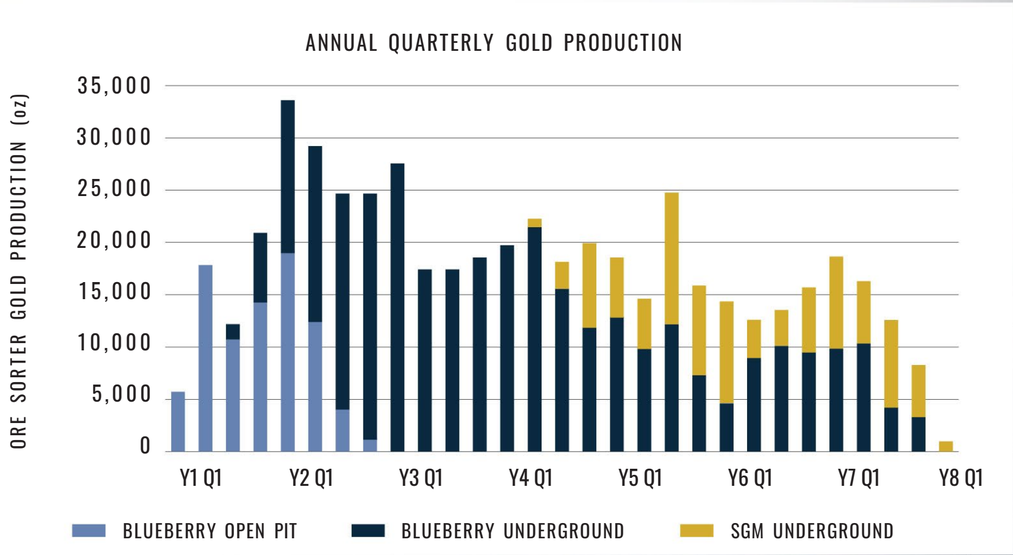
AFTER-TAX VALUE | GOLD PRICE $2600 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$215.8 M CAD	60.3%	1.2 YRS	1.7

AFTER-TAX VALUE | GOLD PRICE $3400 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$442.0 M CAD	107.9%	0.8 YRS	3.4

AFTER-TAX VALUE | GOLD PRICE $4200 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$668.3 M CAD	153.2%	0.6 YRS	5.2

PEA DSO Base Case USD$2600/oz gold, released October 28th, 2025

MINE LIFE	7 YEARS
AVERAGE GRADE	6.86 g/t gold
GOLD RECOVERY	94.7%
AVG. ANNUAL PRODUCTION	65,400 Oz
AVG. ANNUAL SORTED TONNAGE	274 kt



See Qualified Person and Cautionary Information Slide 24



PRELIMINARY ECONOMIC ASSESSMENT

TOLL MILLING SCENARIO

Conceptual Toll Milling Opportunity with Premier Mill

- No agreement currently in place
- Located 20 km en route to bulk terminal

Compelling financial opportunity for both operations



AFTER-TAX VALUE | GOLD PRICE $2600 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$380.1 M CAD	89.9%	0.9 YRS	3.0

AFTER-TAX VALUE | GOLD PRICE $3400 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$606.0 M CAD	135.2%	0.7 YRS	4.7

AFTER-TAX VALUE | GOLD PRICE $4200 USD/oz			
NPV5%	IRR	PAYBACK	NPV/CAPEX
$831.7 M CAD	177.5%	0.5 YRS	6.5

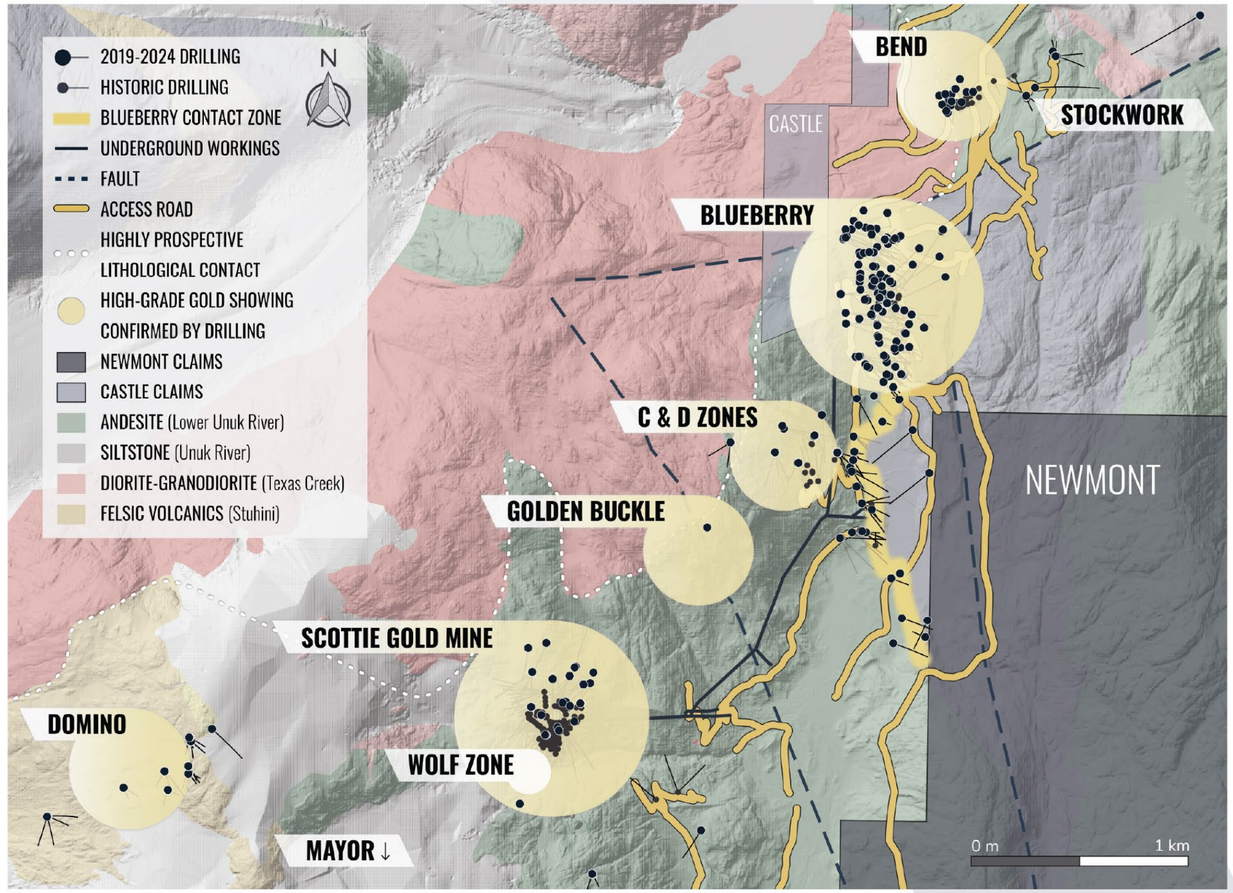
PEA DSO Base Case USD$2600/oz gold, released October 28th, 2025

See Qualified Person and Cautionary Information Slide 24



RESOURCE UPSIDE

Top Intercepts from 2019 - 2024



AT LEAST PARTIAL INCLUSION IN MRE

M-ZONE — SCOTTIE GOLD MINE

PARTIALLY INCLUDED IN MRE

37.6 g/t Au over 4.1 m

37.2 g/t Au over 3.71 m

11.7 g/t Au over 10.95 m

O-ZONE — SCOTTIE GOLD MINE

LIMITED INCLUSION IN MRE

109.4 g/t Au over 2.53 m

11.0 g/t Au over 7.5 m

6.19 g/t Au over 8.7 m

BEND

INCLUDED IN MRE

73.32 g/t Au over 4.28 m

46.53 g/t Au over 1.14 m

BLUEBERRY

PARTIALLY INCLUDED IN MRE

194.0 g/t Au over 2.4 m

34.6 g/t Au over 11.9 m

7.4 g/t Au over 34.8 m

9.8 g/t Au over 25.0 m

161 g/t Au over 1.3 m

NOT INCLUDED IN MRE

STOCKWORK ZONE

5.28 g/t Au over 4.5 m

DOMINO

2.48 g/t Au over 15.46 m

12.4 g/t Au over 2.69 m

536 g/t Au grab sample

WOLF ZONE

6.85 g/t Au over 5.85 m

C & D ZONE

36.3 g/t Au over 5.0 m

31.8 g/t Au over 4.0 m

6.82 g/t Au over 6.85 m

MAYOR

9.48 g/t Au & 2,000 g/t Ag grab sample

1.06 g/t Au & 3,510 g/t Ag grab sample

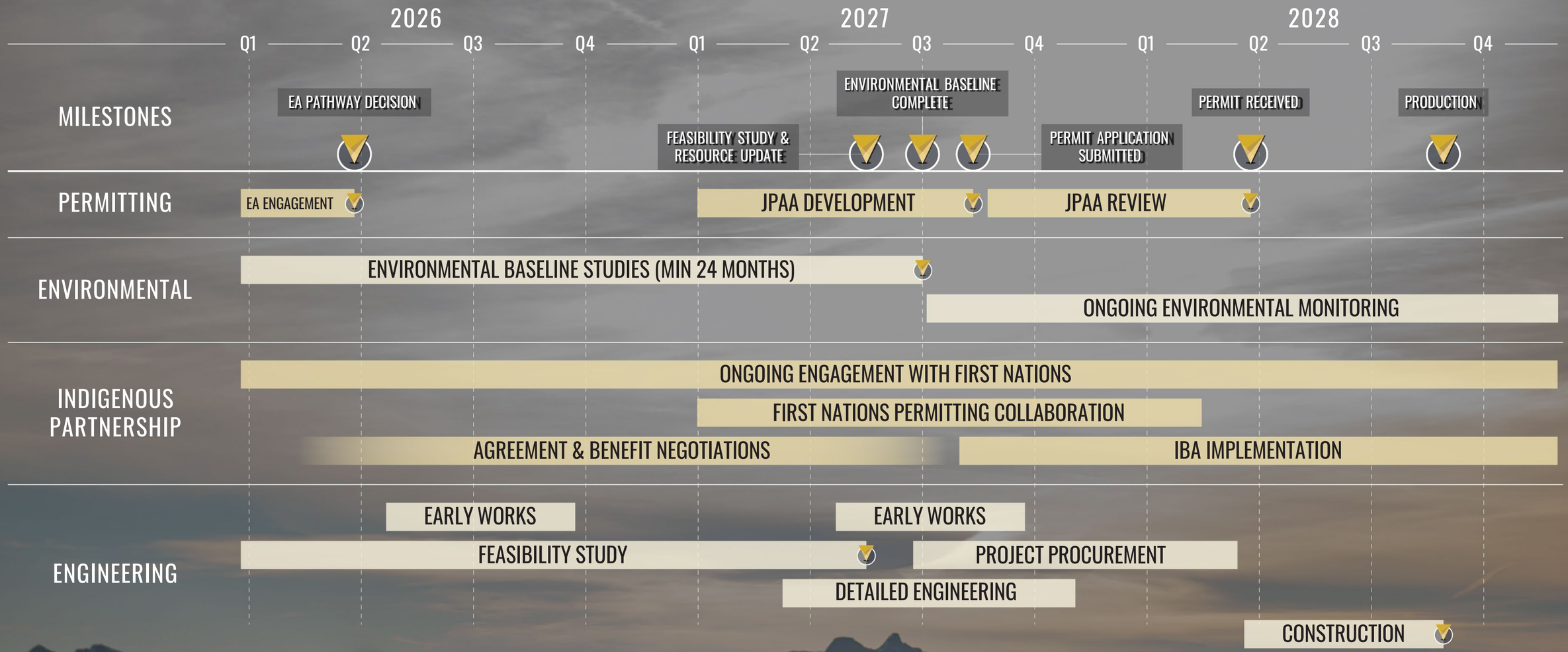
2026 WORK PROGRAM

- ✓ 61,578m drill program completed focused on resource upgrade and expansion, including ~15,000m of exploration drilling
- ✓ Large geophysical surveys (3DIP and MT)
- ✓ Feasibility level mine design engineering
- ✓ Phase III ore sorting study
- ✓ Year 2 of environmental baseline studies



SGM PROJECT TIMELINE

scottie RESOURCES CORP



OUR VALUES IN ACTION

Active involvement from local Indigenous groups in project development and exploration.

Nisga'a Lisims Government

Tsetsaut Skii km Lax Ha Nation



Committed to offering employment, training, and contracting opportunities to local First Nations and surrounding community members.

Land donation of 1010 hectares to the Meziadin Indigenous Protection Area in partnership with the Nature Conservancy of Canada.

Ongoing site clean up operations.

Environmental monitoring and water sampling program.

Fully independent, diverse board.

QUALIFIED PERSON AND CAUTIONARY INFORMATION

MINERAL RESOURCE ESTIMATE – FEB 2025

BLUEBERRY PIT RESOURCE

SOURCE	CUTOFF AU (g/t)	TONNAGE (ktonnes)	AU (g/t)	NSR (SCDN)	AU METAL (kOz)
Blueberry Pit (Inferred)	0.25	2,887	2.06	156.04	191
	0.3	2,712	2.17	164.69	190
	0.5	2,114	2.68	202.51	182
	0.7	1,707	3.17	239.73	174
	1	1,323	3.85	290.19	164
	2.5	600	6.61	492.83	128
	5	273	10.35	755	91

TOTAL UNDERGROUND RESOURCE

SOURCE	CUTOFF AU (g/t)	TONNAGE (ktonnes)	AU (g/t)	NSR (SCDN)	AU METAL (kOz)
Blueberry and Scottie Mine Underground (Inferred)	2.5	1,897	8.66	678.51	528
	3	1,704	9.33	731	511
	3.5	1,549	9.94	778.78	495
	4	1,404	10.59	829.04	478
	4.5	1,269	11.26	881.69	459
	5	1,143	11.98	937.99	440
	10	520	18.05	1,413.75	302
TOTAL INFERRED	**varies**	**3,604**	**6.06**	**470.69**	**703**

NOTES TO THE 2025 RESOURCE TABLE

Resources are reported using the 2014 CIM Definition Standards and were estimated using the 2019 CIM Best Practices Guidelines, as required National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”).

The base case MRE has been confined by “reasonable prospects of eventual economic extraction” shape using the following assumptions:

- Metal price of US$2000/oz gold
- Metallurgical recovery of 90% gold
- Payable metal of 99% gold in doré
- Forex of 0.74 $US:$CDN
- Processing costs of CDN$24 / tonne milled, which includes milling, transport, smelter treatment, refining and General & Administrative (G&A) costs
- Underground production cost of CDN$78 / tonne, and underground development costs to be CDN$90 / tonne, for a total underground mining cost of CDN$168 / tonne
- Open pit mining costs of CDN$3.00 / tonne for mineralized and waste material
- 45-degree pit slopes
- The 130% price case pit shell is used for the confining shape with elevation adjustment of the main Blueberry pit for the underground resource.

The resulting net smelter return is NSR = Au g/t* CDN$98.60 / g * 90% recovery rate

Numbers may not add due to rounding.

PRELIMINARY ECONOMIC ASSESSMENT

The Report, entitled “Preliminary Economic Assessment for the Scotte Gold Mine Project” was independently prepared by Tetra Tech of Vancouver, BC, Canada in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) and has an effective date of October 28, 2025. All dollar ($) amounts in this news release are in Canadian dollars ($) unless otherwise indicated. Scottie Gold Mine Preliminary Economic Assessment Base Case assumes a gold price of US$2600/troy ounce ("oz") and a US$/CAD$ exchange rate of 0.72:1.00. The Independent Qualified Persons, as defined in NI 43-101 for the PEA are Hassan Ghaffari, P. Eng., M.A.Sc., Jianhui (John) Huang, PhD, P. Eng. from Tetra Tech, and Damian Gregory, P. Eng. from Snowden Optiro, and Sue Bird, P. Eng. from Moose Mountain Technical Services.

The PEA cautionary statement: the PEA is preliminary in nature, it includes inferred resources that are too speculative geologically to be categorized as reserves, and there’s no certainty the PEA results will be realized.

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FOOTNOTES

[1] Schaft Creek Preliminary Economic Assessment (PEA), NI 43-101 Technical Report, Sept 10, 2021
[2] Galore Creek Reserves and Resources, Teck Annual Report, 2018
[3] KSM Prefeasibility Study and Preliminary Economic Assessment, NI 43-101 Technical Report, Aug 8, 2022
[4] Red Chris Operations British Columbia, Canada NI 43-101 Technical Report, Jun 30, 2021
[5] Eskay Creek Project NI 43-101 Technical Report and Feasibility Study, Sept 19, 2022
[6] NI-43-101 Technical Report for the Treaty Creek Project, Apr 28, 2023